



Consolidated Financial Results for the Nine Months Ended August 31, 2023 [Japanese GAAP]



October 13, 2023

Company name: NIKKE (The Japan Wool Textile Co., Ltd.)

Stock exchange listing: Tokyo

Code number: 3201

URL: <https://www.nikke.co.jp>

Representative: Yutaka Nagaoka

President and Chief Executive Officer

Contact: Hiroshi Fujiwara

Executive Officer and General Manager, Finance and Accounting Department,
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Scheduled date of filing quarterly securities report: October 13, 2023

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: No

Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended August 31, 2023 (December 1, 2022 to August 31, 2023)

(1) Consolidated Operating Results

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended August 31, 2023	80,849	1.1	6,734	(13.2)	7,295	(15.9)	4,888	(14.6)
August 31, 2022	79,950	4.4	7,762	8.1	8,672	23.6	5,721	120.2

(Note) Comprehensive income: Nine months ended August 31, 2023: ¥ 8,205 million [13.2%]
Nine months ended August 31, 2022: ¥ 7,247 million [78.7%]

	Basic earnings per share	Diluted earnings per share
Nine months ended August 31, 2023	Yen 69.16	Yen -
August 31, 2022	78.39	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of August 31, 2023	Millions of yen 166,493	Millions of yen 112,502	% 67.0	Yen 1,587.30
November 30, 2022	163,384	107,734	65.3	1,508.32

(Reference) Equity: As of August 31, 2023: ¥ 111,494 million
As of November 30, 2022: ¥ 106,630 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended November 30, 2022	-	14.00	-	16.00	30.00
Fiscal year ending November 30, 2023	-	14.00	-		
Fiscal year ending November 30, 2023 (Forecast)				16.00	30.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending November 30, 2023(December 1, 2022 to November 30, 2023) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	121,000	11.0	11,000	2.7	11,400	(2.7)	7,300	0.2	103.26

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the nine months ended August 31, 2023

(changes in specified subsidiaries resulting in changes in scope of consolidation): No

New 0 (Company name:)

Exclusion: 0 (Company name:)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

August 31, 2023: 78,478,858 shares

November 30, 2022: 78,478,858 shares

2) Number of treasury shares at the end of the period:

August 31, 2023: 8,237,342 shares

November 30, 2022: 7,784,142 shares

3) Average number of shares outstanding during the period:

Nine months ended August 31, 2023: 70,687,050 shares

Nine months ended August 31, 2022: 72,988,438 shares

*These quarterly consolidated financial results are outside the scope of quarterly review by certified public accountants or an audit firm.

*Explanation on the proper use of financial results forecast and other notes

The financial results forecast presented in this document is based on information available to the Company as of the date of publication of this document, but actual results may differ from the financial results forecast due to various factors which cannot be foreseen.